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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

**NOTICE OF HEARING ON USA
 CAPITAL FIRST TRUST DEED
 FUND, LLC'S OBJECTION TO
 CLAIM NOS. 83, 84, AND 85 FILED
 BY THE PENSION BENEFIT
 GUARANTY CORPORATION**

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☒ USA Capital First Trust Deed Fund, LLC

Date: January 31, 2007
 Time: 9:30 a.m.

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NOTICE IS HEREBY GIVEN that USA Capital First Trust Deed Fund, LLC ("FTDF"), by and through its counsel, has filed an Objection To Claim Nos. 83, 84, and 85 Filed By The Pension Benefit Guaranty Corporation (the "Objection"). FTDF requests an order of this Court disallowing Claim No. 83, Claim No. 84, and Claim No. 85, all filed by the PBGC, because these Claims are not enforceable against FTDF under applicable law.

Any Opposition must be filed pursuant to Local Rule 9014(d)(1).

Local Rule 9014(d)(1): "Oppositions to a motion must be filed and service must be completed on the movant no later than fifteen (15) days after the motion is served except as provided by LR 3007(b) and LR 9006. If the hearing has been set on less than fifteen (15) days' notice, the opposition must be filed no later than five (5) business days before the hearing, unless the court orders otherwise. The opposition must set forth all relevant facts and any relevant legal authority. An opposition must be supported by affidavits or declarations that conform to the provisions of subsection (c) of this rule."

If you object to the relief requested, you *must* file a WRITTEN response to this pleading with the court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse to allow you to speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

A copy of the Objection may be obtained by accessing BMC Group, Inc.'s website at www.bmcgroup.com/usacmc, by accessing PACER through the United States Bankruptcy Court website for Nevada at www.nvb.uscourts.gov, by contacting BMC Group at telephone: (888) 909-0100, or by contacting the office of the Debtor's counsel, Schwartzer & McPherson Law Firm, telephone: (702) 228-7590 or fax: (702) 892-0122

NOTICE IS FURTHER GIVEN that the hearing on the Objection may be continued without further notice.

1 NOTICE IS FURTHER GIVEN that the hearing on the Objection will be held before a
2 United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South,
3 3rd Floor, Las Vegas, Nevada on **January 31, 2007 at 9:30 a.m.**

4 Respectfully submitted this 22nd day of December, 2006.

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6 /s/ Jeanette E. McPherson

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